

**ENTERED**

February 21, 2024

Nathan Ochsner, Clerk

**IN THE UNITED STATES BANKRUPTCY COURT  
FOR THE SOUTHERN DISTRICT OF TEXAS  
HOUSTON DIVISION**

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In re:

HORNBLOWER HOLDINGS LLC,

Debtor.

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Tax I.D. No. 61-2116035

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In re:

ALCATRAZ CRUISES, LLC,

Debtor.

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Tax I.D. No. 20-3965680

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In re:

ALCATRAZ FLEET, LLC,

Debtor.

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Tax I.D. No. 74-3257611

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In re:

ALCATRAZ FREEDOM, LLC,

Debtor.

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Tax I.D. No. 84-2908160

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In re:

ALCATRAZ ISLAND SERVICES, LLC,

Debtor.

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Tax I.D. No. 16-1773774

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) Chapter 11

) Case No. 24-90061 (MI)

) Chapter 11

) Case No. 24-90062 (MI)

) Chapter 11

) Case No. 24-90063 (MI)

) Chapter 11

) Case No. 24-90066 (MI)

) Chapter 11

) Case No. 24-90075 (MI)

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In re:	)	Chapter 11
	)	
AMERICAN COUNTESS, LLC,	)	Case No. 24-90080 (MI)
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Debtor.	)	
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Tax I.D. No. 81-3707563	)	
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In re:	)	Chapter 11
	)	
AMERICAN DUCHESS, LLC,	)	Case No. 24-90082 (MI)
	)	
Debtor.	)	
	)	
Tax I.D. No. 81-3497775	)	
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In re:	)	Chapter 11
	)	
AMERICAN QUEEN HOLDCO, LLC,	)	Case No. 24-90086 (MI)
	)	
Debtor.	)	
	)	
Tax I.D. No. 38-4077314	)	
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In re:	)	Chapter 11
	)	
AMERICAN QUEEN HOLDINGS, LLC,	)	Case No. 24-90095 (MI)
	)	
Debtor.	)	
	)	
Tax I.D. No. 81-4605272	)	
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In re:	)	Chapter 11
	)	
AMERICAN QUEEN STEAMBOAT OPERATING	)	Case No. 24-90100 (MI)
COMPANY, LLC,	)	
	)	
Debtor.	)	
	)	
Tax I.D. No. 35-2410122	)	
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In re:	)	
AMERICAN QUEEN SUB, LLC,	)	Chapter 11
Debtor.	)	
Tax I.D. No. 38-4077314	)	Case No. 24-90104 (MI)
	)	
In re:	)	Chapter 11
ANCHOR MEXICO HOLDINGS, LLC,	)	
Debtor.	)	Case No. 24-90108 (MI)
Tax I.D. No. 88-3590412	)	
	)	
In re:	)	Chapter 11
ANCHOR OPERATING SYSTEM, LLC,	)	
Debtor.	)	Case No. 24-90113 (MI)
Tax I.D. No. 86-2254555	)	
	)	
In re:	)	Chapter 11
ASG ADVISORS, LLC,	)	
Debtor.	)	Case No. 24-90119 (MI)
Tax I.D. No. N/A	)	
	)	
In re:	)	Chapter 11
BABARUSA, LLC,	)	
Debtor.	)	Case No. 24-90124 (MI)
Tax I.D. No. N/A	)	

In re:	)	
BAY STATE, LLC,	)	Chapter 11
Debtor.	)	
Tax I.D. No. 83-0508085	)	Case No. 24-90126 (MI)
	)	
In re:	)	Chapter 11
BOOTH PRIMARY, LLC,	)	
Debtor.	)	Case No. 24-90132 (MI)
Tax I.D. No. N/A	)	
	)	
In re:	)	Chapter 11
BOSTON HARBOR CRUISES, LLC,	)	
Debtor.	)	Case No. 24-90137 (MI)
Tax I.D. No. 84-2528566	)	
	)	
In re:	)	Chapter 11
CHOI ADVISORY, LLC,	)	
Debtor.	)	Case No. 24-90138 (MI)
Tax I.D. No. N/A	)	
	)	
In re:	)	Chapter 11
CITY CRUISES CAFE, LLC,	)	
Debtor.	)	Case No. 24-90064 (MI)
Tax I.D. No. 87-3416472	)	

In re:	)	
	)	Chapter 11
CITY CRUISES LTD.,	)	
	)	Case No. 24-90072 (MI)
Debtor.	)	
	)	
Tax I.D. No. 888886772	)	
In re:	)	
	)	Chapter 11
CITY FERRY TRANSPORTATION SERVICES,	)	
LLC	)	Case No. 24-90081 (MI)
Debtor.	)	
	)	
Tax I.D. No. 66-0999698	)	
In re:	)	
	)	Chapter 11
COLUGO LINER, LLC,	)	
	)	Case No. 24-90085 (MI)
Debtor.	)	
	)	
Tax I.D. No. N/A	)	
In re:	)	
	)	Chapter 11
CRUISING EXCURSIONS LTD.,	)	
	)	Case No. 24-90089 (MI)
Debtor.	)	
	)	
Tax I.D. No. 888886773	)	
In re:	)	
	)	Chapter 11
CRUISING EXCURSIONS TRANSPORT LTD.,	)	
	)	Case No. 24-90094 (MI)
Debtor.	)	
	)	
Tax I.D. No. 888886774	)	

In re:	)	
EON PARTNERS, LLC,	)	Chapter 11
Debtor.	)	
Tax I.D. No. 80-0870280	)	Case No. 24-90099 (MI)
	)	
In re:	)	Chapter 11
FALLS MER, LLC,	)	
Debtor.	)	Case No. 24-90105 (MI)
Tax I.D. No. N/A	)	
	)	
In re:	)	Chapter 11
FERRYBOAT SANTA ROSA, LLC,	)	
Debtor.	)	Case No. 24-90109 (MI)
Tax I.D. No. 90-0839571	)	
	)	
In re:	)	Chapter 11
GHARIAN HOLDINGS, LLC,	)	
Debtor.	)	Case No. 24-90112 (MI)
Tax I.D. No. N/A	)	
	)	
In re:	)	Chapter 11
GOURD MANAGEMENT, LLC,	)	
Debtor.	)	Case No. 24-90118 (MI)
Tax I.D. No. N/A	)	

In re:	) Chapter 11
HBAQ HOLDINGS, LLC,	) Case No. 24-90122 (MI)
Debtor.	)
Tax I.D. No. 88-0618801	)
In re:	) Chapter 11
HBAQ HOLDINGS, LP,	) Case No. 24-90125 (MI)
Debtor.	)
Tax I.D. No. 88-0706725	)
In re:	) Chapter 11
HMS AMERICAN QUEEN STEAMBOAT COMPANY, LLC,	) Case No. 24-90131 (MI)
Debtor.	)
Tax I.D. No. 80-0727887	)
In re:	) Chapter 11
HMS FERRIES, INC.,	) Case No. 24-90141 (MI)
Debtor.	)
Tax I.D. No. 36-4691740	)
In re:	) Chapter 11
HMS FERRIES – PUERTO RICO, LLC,	) Case No. 24-90136 (MI)
Debtor.	)
Tax I.D. No. 66-0933950	)

In re:	)	
HMS GLOBAL MARITIME, INC.,	)	Chapter 11
Debtor.	)	
Tax I.D. No. 94-3014623	)	Case No. 24-90144 (MI)
	)	
In re:	)	Chapter 11
HMS GLOBAL MARITIME, LLC,	)	
Debtor.	)	Case No. 24-90101 (MI)
Tax I.D. No. 82-5130520	)	
	)	
In re:	)	Chapter 11
HMS VESSEL HOLDINGS, LLC,	)	
Debtor.	)	Case No. 24-90106 (MI)
Tax I.D. No. 87-4334828	)	
	)	
In re:	)	Chapter 11
HMS-ALABAMA. INC.,	)	
Debtor.	)	Case No. 24-90115 (MI)
Tax I.D. No. 06-1747255	)	
	)	
In re:	)	Chapter 11
HMS-OKLAHOMA, INC.,	)	
Debtor.	)	Case No. 24-90120 (MI)
Tax I.D. No. 26-1091456	)	



In re:	)	
	)	Chapter 11
HMS-WESTPAC, INC.,	)	
	)	Case No. 24-90130 (MI)
Debtor.	)	
	)	
Tax I.D. No. 35-2190944	)	
In re:	)	
	)	Chapter 11
HNY FERRY, LLC,	)	
	)	Case No. 24-90146 (MI)
Debtor.	)	
	)	
Tax I.D. No. 81-1390945	)	
In re:	)	
	)	Chapter 11
HNY FERRY II, LLC,	)	
	)	Case No. 24-90142 (MI)
Debtor.	)	
	)	
Tax I.D. No. 92-1252771	)	
In re:	)	
	)	Chapter 11
HNY FERRY FLEET, LLC,	)	
	)	Case No. 24-90134 (MI)
Debtor.	)	
	)	
Tax I.D. No. 81-1423025	)	
In re:	)	
	)	Chapter 11
HORNBLOWER CABLE CARS, INC.,	)	
	)	Case No. 24-90151 (MI)
Debtor.	)	
	)	
Tax I.D. No. 47-5160136	)	

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In re:	)	Chapter 11
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HORNBLOWER CANADA CO.,	)	Case No. 24-90068
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Debtor.	)	
	)	
Tax I.D. No. 85107 4716 RT0001	)	
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In re:	)	Chapter 11
	)	
HORNBLOWER CANADA ENTERTAINMENT LTD.,	)	Case No. 24-90071 (MI)
	)	
Debtor.	)	
	)	
Tax I.D. No. 888886775	)	
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In re:	)	Chapter 11
	)	
HORNBLOWER CANADIAN HOLDINGS, INC.,	)	Case No. 24-90078 (MI)
	)	
Debtor.	)	
	)	
Tax I.D. No. 47-4578943	)	
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In re:	)	Chapter 11
	)	
HORNBLOWER CONSULTING, LLC,	)	Case No. 24-90155 (MI)
	)	
Debtor.	)	
	)	
Tax I.D. No. 80-0512156	)	
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In re:	)	Chapter 11
	)	
HORNBLOWER CRUISE HOLDINGS, LLC,	)	Case No. 24-90154 (MI)
	)	
Debtor.	)	
	)	
Tax I.D. No. 83-4015899	)	
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In re:	)	
	)	Chapter 11
HORNBLOWER CRUISES AND EVENTS CANADA LTD.,	)	
	)	Case No. 24-90092 (MI)
	)	
Debtor.	)	
	)	
Tax I.D. No. 106568447	)	
In re:	)	
	)	Chapter 11
HORNBLOWER CRUISES AND EVENTS, INC.,	)	
	)	Case No. 24-90087 (MI)
	)	
Debtor.	)	
	)	
Tax I.D. No. 20-4116386	)	
In re:	)	
	)	Chapter 11
HORNBLOWER CRUISES AND EVENTS, LLC,	)	
	)	Case No. 24-90149 (MI)
	)	
Debtor.	)	
	)	
Tax I.D. No. 54-1547338	)	
In re:	)	
	)	Chapter 11
HORNBLOWER DEVELOPMENT, LLC,	)	
	)	Case No. 24-90076 (MI)
	)	
Debtor.	)	
	)	
Tax I.D. No. 94-3020872	)	
In re:	)	
	)	Chapter 11
HORNBLOWER ENERGY, LLC,	)	
	)	Case No. 24-90088 (MI)
	)	
Debtor.	)	
	)	
Tax I.D. No. 84-2916957	)	

In re:	)	
	)	Chapter 11
HORNBLOWER FACILITY OPERATIONS, LLC,	)	
	)	Case No. 24-90097 (MI)
Debtor.	)	
	)	
Tax I.D. No. 83-4027926	)	
In re:	)	Chapter 11
	)	
HORNBLOWER FERRY HOLDINGS, LLC,	)	Case No. 24-90117 (MI)
	)	
Debtor.	)	
	)	
Tax I.D. No. 81-1405174	)	
In re:	)	Chapter 11
	)	
HORNBLOWER FERRY HOLDINGS II, LLC,	)	Case No. 24-90107 (MI)
	)	
Debtor.	)	
	)	
Tax I.D. No. 88-4380953	)	
In re:	)	Chapter 11
	)	
HORNBLOWER FLEET, LLC,	)	Case No. 24-90127 (MI)
	)	
Debtor.	)	
	)	
Tax I.D. No. 94-3315891	)	
In re:	)	Chapter 11
	)	
HORNBLOWER FREEDOM, LLC,	)	Case No. 24-90140 (MI)
	)	
Debtor.	)	
	)	
Tax I.D. No. 85-2464677	)	

In re:	)	
	)	Chapter 11
HORNBLOWER GROUP, INC.,	)	
	)	Case No. 24-90067 (MI)
Debtor.	)	
	)	
Tax I.D. No. 94-3460564	)	
In re:	)	Chapter 11
	)	
HORNBLOWER GROUP, LLC,	)	Case No. 24-90157 (MI)
	)	
Debtor.	)	
	)	
Tax I.D. No. 37-1876686	)	
In re:	)	Chapter 11
	)	
HORNBLOWER GROUP HOLDCO, LLC,	)	Case No. 24-90147 (MI)
	)	
Debtor.	)	
	)	
Tax I.D. No. 93-3720190	)	
In re:	)	Chapter 11
	)	
HORNBLOWER HOLDCO, LLC,	)	Case No. 24-90160 (MI)
	)	
Debtor.	)	
	)	
Tax I.D. No. 83-3948744	)	
In re:	)	Chapter 11
	)	
HORNBLOWER HOLDINGS LP,	)	Case No. 24-90162 (MI)
	)	
Debtor.	)	
	)	
Tax I.D. No. 82-5259345	)	

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In re:	)	Chapter 11
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HORNBLOWER HOSPITALITY SERVICES, LLC,	)	Case No. 24-90163 (MI)
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Debtor.	)	
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Tax I.D. No. 94-3387386	)	
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In re:	)	Chapter 11
	)	
HORNBLOWER INDIA HOLDINGS, LLC,	)	Case No. 24-90161 (MI)
	)	
Debtor.	)	
	)	
Tax I.D. No. 88-2057710	)	
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In re:	)	Chapter 11
	)	
HORNBLOWER METRO FERRY, LLC,	)	Case No. 24-90159 (MI)
	)	
Debtor.	)	
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Tax I.D. No. 84-3299990	)	
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In re:	)	Chapter 11
	)	
HORNBLOWER METRO FLEET, LLC,	)	Case No. 24-90158 (MI)
	)	
Debtor.	)	
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Tax I.D. No. 81-3756765	)	
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In re:	)	Chapter 11
	)	
HORNBLOWER METRO HOLDINGS, LLC,	)	Case No. 24-90156 (MI)
	)	
Debtor.	)	
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Tax I.D. No. 83-4015732	)	
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In re:	)	Chapter 11
	)	
HORNBLOWER MUNICIPAL OPERATIONS, LLC,	)	Case No. 24-90069 (MI)
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Debtor.	)	
	)	
Tax I.D. No. 85-2085487	)	
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In re:	)	Chapter 11
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HORNBLOWER NEW YORK, LLC,	)	Case No. 24-90074 (MI)
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Debtor.	)	
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Tax I.D. No. 74-3257615	)	
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In re:	)	Chapter 11
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HORNBLOWER SHIPYARD, LLC,	)	Case No. 24-90079 (MI)
	)	
Debtor.	)	
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Tax I.D. No. 86-3882447	)	
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In re:	)	Chapter 11
	)	
HORNBLOWER SUB, LLC,	)	Case No. 24-90084 (MI)
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Debtor.	)	
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Tax I.D. No. 83-3949319	)	
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In re:	)	Chapter 11
	)	
HORNBLOWER UK HOLDINGS LTD.,	)	Case No. 24-90091 (MI)
	)	
Debtor.	)	
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Tax I.D. No. 888886779	)	
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In re:	)	
	)	Chapter 11
HORNBLOWER YACHTS, LLC,	)	
	)	Case No. 24-90096 (MI)
Debtor.	)	
	)	
Tax I.D. No. 94-2699024	)	
In re:	)	Chapter 11
	)	
JJ AUDUBON, LLC,	)	Case No. 24-90102 (MI)
	)	
Debtor.	)	
	)	
Tax I.D. No. 77-0704027	)	
In re:	)	Chapter 11
	)	
JOURNEY BEYOND HOLDINGS, LLC,	)	Case No. 24-90110 (MI)
	)	
Debtor.	)	
	)	
Tax I.D. No. 92-0817363	)	
In re:	)	Chapter 11
	)	
LIBERTY CRUISES, LLC,	)	Case No. 24-90114 (MI)
	)	
Debtor.	)	
	)	
Tax I.D. No. 46-4934502	)	
In re:	)	Chapter 11
	)	
LIBERTY FLEET, LLC,	)	Case No. 24-90121 (MI)
	)	
Debtor.	)	
	)	
Tax I.D. No. 90-0424934	)	



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In re:	)	Chapter 11
	)	
LIBERTY HOSPITALITY, LLC,	)	Case No. 24-90128 (MI)
	)	
Debtor.	)	
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Tax I.D. No. 11-3842084	)	
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In re:	)	Chapter 11
	)	
LIBERTY LANDING FERRIES, LLC,	)	Case No. 24-90133 (MI)
	)	
Debtor.	)	
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Tax I.D. No. 80-0316818	)	
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In re:	)	Chapter 11
	)	
LYMAN PARTNERS, LLC,	)	Case No. 24-90139 (MI)
	)	
Debtor.	)	
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Tax I.D. No. N/A	)	
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In re:	)	Chapter 11
	)	
MADISON UNION, LLC,	)	Case No. 24-90143 (MI)
	)	
Debtor.	)	
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Tax I.D. No. N/A	)	
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In re:	)	Chapter 11
	)	
MISSION BAY WATER TRANSIT, LLC,	)	Case No. 24-90153 (MI)
	)	
Debtor.	)	
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Tax I.D. No. 84-2955299	)	
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In re:	)	
MISSION BAY WATER TRANSIT FLEET, LLC,	)	Chapter 11
Debtor.	)	
Tax I.D. No. 84-2933746	)	Case No. 24-90148 (MI)
	)	
In re:	)	Chapter 11
ORANE PARTNERS, LLC,	)	
Debtor.	)	Case No. 24-90150 (MI)
Tax I.D. No. N/A	)	
	)	
In re:	)	Chapter 11
SAN FRANCISCO PIER 33, LLC,	)	
Debtor.	)	Case No. 24-90065 (MI)
Tax I.D. No. 20-0286965	)	
	)	
In re:	)	Chapter 11
SEA OPERATING COMPANY, LLC,	)	
Debtor.	)	Case No. 24-90070 (MI)
Tax I.D. No. 85-2860375	)	
	)	
In re:	)	Chapter 11
SEAWARD SERVICES, INC.,	)	
Debtor.	)	Case No. 24-90073 (MI)
Tax I.D. No. 59-2116483	)	

In re:	)	
STATUE CRUISES, LLC,	)	Chapter 11
Debtor.	)	
Tax I.D. No. 20-8877253	)	Case No. 24-90077 (MI)
	)	
In re:	)	Chapter 11
STATUE OF LIBERTY IV, LLC,	)	
Debtor.	)	Case No. 24-90083 (MI)
Tax I.D. No. 80-0159239	)	
	)	
In re:	)	Chapter 11
STATUE OF LIBERTY V, LLC,	)	
Debtor.	)	Case No. 24-90090 (MI)
Tax I.D. No. 80-0159254	)	
	)	
In re:	)	Chapter 11
STATUE OF LIBERTY VI, LLC,	)	
Debtor.	)	Case No. 24-90093 (MI)
Tax I.D. No. 80-0174121	)	
	)	
In re:	)	Chapter 11
TCB CONSULTING, LLC,	)	
Debtor.	)	Case No. 24-90098 (MI)
Tax I.D. No. 30-1289523	)	

In re:	)	
	)	Chapter 11
VENTURE ASHORE, LLC,	)	
	)	Case No. 24-90103 (MI)
Debtor.	)	
	)	
Tax I.D. No. 87-3958788	)	
In re:	)	Chapter 11
	)	
VICTORY HOLDINGS I, LLC,	)	Case No. 24-90111 (MI)
	)	
Debtor.	)	
	)	
Tax I.D. No. 83-2689764	)	
In re:	)	Chapter 11
	)	
VICTORY HOLDINGS II, LLC,	)	Case No. 24-90116 (MI)
	)	
Debtor.	)	
	)	
Tax I.D. No. 83-2694425	)	
In re:	)	Chapter 11
	)	
VICTORY OPERATING COMPANY, LLC,	)	Case No. 24-90123 (MI)
	)	
Debtor.	)	
	)	
Tax I.D. No. 83-2709424	)	
In re:	)	Chapter 11
	)	
WALKS, LLC (DEL.),	)	Case No. 24-90135 (MI)
	)	
Debtor.	)	
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Tax I.D. No. 90-1035862	)	

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In re:	)	Chapter 11
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WALKS, LLC (TEX.),	)	Case No. 24-90060 (MI)
	)	
Debtor.	)	
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Tax I.D. No. 45-5412921	)	
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In re:	)	Chapter 11
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WALKS OF NEW YORK TOURS, LLC,	)	Case No. 24-90129 (MI)
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Debtor.	)	
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Tax I.D. No. 46-5190969	)	
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In re:	)	Chapter 11
	)	
YARDARM CLUB (THE) LTD.,	)	Case No. 24-90145 (MI)
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Debtor.	)	
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Tax I.D. No. 46-5190969	)	
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In re:	)	Chapter 11
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YORK RIVER BOAT CRUISES LIMITED	)	Case No. 24-90152 (MI)
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Debtor.	)	
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Tax I.D. No. 888886780	)	
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**ORDER (I) DIRECTING JOINT ADMINISTRATION OF  
RELATED CHAPTER 11 CASES AND (II) GRANTING RELATED RELIEF**

[Relates to Docket No. 2]

Upon the motion (the “Motion”)<sup>1</sup> of the above-captioned debtors and debtors in possession (collectively, the “Debtors”) for entry of an order (this “Order”) (a) authorizing the Debtors to jointly administer their chapter 11 cases for procedural purposes only and (b) granting related

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<sup>1</sup> Capitalized terms used but not defined herein have the meanings ascribed to them in the Motion.

relief, all as more fully set forth in the Motion; and this Court having jurisdiction over this matter pursuant to 28 U.S.C. § 1334; and this Court having found that this is a core proceeding pursuant to 28 U.S.C. § 157(b)(2); and this Court having found that it may enter a final order consistent with Article III of the United States Constitution; and this Court having found that the relief requested in the Motion is in the best interests of the Debtors' estates, their creditors, and other parties in interest; and this Court having found that the Debtors' notice of the Motion and opportunity for a hearing on the Motion were appropriate under the circumstances and no other notice need be provided; and this Court having reviewed the Motion; and this Court having determined that the legal and factual bases set forth in the Motion establish just cause for the relief granted herein; and upon all of the proceedings had before this Court; and after due deliberation and sufficient cause appearing therefor, it is HEREBY ORDERED THAT:

1. The chapter 11 cases are consolidated for procedural purposes only and shall be jointly administered by the Court under the case number assigned to Hornblower Holdings LLC, Case No. 24-90061.

2. The following checked items are ordered:

- a. ☒ All of the jointly administered cases not previously assigned to Judge Isgur are transferred to Judge Isgur.
- b. ☒ One disclosure statement and plan of reorganization may be filed for all of the cases by a plan proponent.
- c. ☒ Parties may request joint hearings on matters pending in any of the jointly administered cases.
- d. ☒ Other: See below.




7. Nothing contained in the Motion or this Order shall be deemed or construed as directing or otherwise effecting a substantive consolidation of these chapter 11 cases and this Order shall be without prejudice to the rights of any party-in-interest to seek entry of an order substantively consolidating their respective cases.

8. This order is appropriately issued ex parte. No notice is required.

9. The Debtors are authorized to take all actions necessary to effectuate the relief granted in this Order in accordance with the Motion.

10. This Court retains exclusive jurisdiction with respect to all matters arising from or related to the implementation, interpretation, and enforcement of this Order.

Signed: February 21, 2024



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Marvin Isgur  
United States Bankruptcy Judge